	A	D	E	F	G	H	I	J	K
1				DELDOT FINANCIAL PLAN					
2	PORT OF WILMINGTON - DOT CASH NEUTRAL PLAN				($ in 000's)				
3	June 2001 DEFAC								GRAND
4									TOTAL
5		2001	2002	2003	2004	2005	2006	2007	2002-2007
6									
7	Beginning Cash	$ 36,178	$ 59,811	$ 39,736	$ 39,273	$ 36,462	$ 27,567	$ 29,086	
8									
9	Pledged Revenue								
10	Toll Road Revenues	63,900	63,900	65,200	66,600	67,900	69,300	70,600	403,500
11	Motor Fuel Tax Admin.	100,900	104,700	106,800	108,900	111,100	113,300	115,500	660,300
12	DMV Operations	98,100	100,600	103,400	106,100	109,000	112,130	115,300	646,530
13	Investment Interest Income	12,800	10,500	10,000	10,000	10,000	10,000	10,000	60,500
14	Total Pledged Revenue	275,700	279,700	285,400	291,600	298,000	304,730	311,400	1,770,830
15									
16	Non-Pledged Revenues								
17	Route 1 Toll Road	22,800	23,300	23,700	24,200	24,700	25,200	25,700	146,800
18	General Fund Transfer	10,000	10,000	10,000	10,000	10,000	10,000	10,000	60,000
19	Miscellaneous Lease/Property Revenue	4,300	4,400	4,400	4,500	4,250	4,100	4,100	25,750
20	Del Transit Funding	10,961	15,001	12,373	12,636	12,812	12,817	12,858	78,497
21	Port of Wilm.	0	624	2,140	2,143	2,142	2,142	2,143	11,334
22	Reimbursement from Corps	1,000	0	0	0	0	0	0	0
23	County, Municipal, Private Funding	0	3,814	4,484	0	0	0	0	8,298
24	Federal Discretionary	11,850	6,264	18,241	7,021	5,000	5,000	5,000	46,526
25	Federal Apportionment	131,421	114,267	130,052	133,042	125,483	125,483	125,483	753,811
26	Total Non-Pledged Revenue	192,332	177,670	205,390	193,542	184,387	184,742	185,284	1,131,016
27									
28	Total Revenues	$ 468,032	$ 457,370	$ 490,790	$ 485,142	$ 482,387	$ 489,472	$ 496,684	$ 2,901,846
29									
30	Total Resources (Cash & Revenue)	504,210	517,181	530,526	524,415	518,849	517,039	525,770	
31									
32	Debt Service								
33	Senior Bonds	56,256	60,954	70,997	79,650	85,515	88,655	91,373	477,144
34	Junior Bonds	18,608	16,050	16,049	15,049	14,215	14,268	14,270	89,901
35	G.O. Bonds	1,770	1,674	1,429	1,193	653	543	543	6,035
36	Port of Wilm	0	624	2,140	2,143	2,142	2,142	2,143	11,334
37	Debt Service	$ 76,634	$ 79,302	$ 90,615	$ 98,035	$ 102,525	$ 105,608	$ 108,329	$ 584,414
38									
39	Revenue Net of Debt Service	$ 391,398	$ 378,068	$ 400,175	$ 387,107	$ 379,862	$ 383,864	$ 388,355	$ 2,317,432
40									
41	Department Operations	89,752	96,686	100,553	104,575	108,758	113,109	117,633	641,314
42	Delaware Transit System Ops.	53,742	60,405	59,593	61,745	63,885	65,933	68,099	379,661
43	Total Operations	$ 143,494	$ 157,091	$ 160,146	$ 166,320	$ 172,644	$ 179,042	$ 185,732	$ 1,020,975
44									
45	Net Revenue Available for Capital	$ 247,904	$ 220,977	$ 240,029	$ 220,787	$ 207,219	$ 204,822	$ 202,623	$ 1,296,457
46	Borrowing	84,000	86,700	90,000	75,750	66,500	52,550	29,000	400,500
47									
48	Anticipated Capital								
49	New Authorization	397,294	360,202	325,689	286,216	236,856	236,856	236,856	1,682,676
50	Spending	308,271	327,752	330,492	299,348	282,614	255,853	255,908	1,751,966
51									
52									
53									
54	Authorized/Unexpended	$ 387,188	$ 419,638	$ 414,835	$ 401,703	$ 355,946	$ 336,949	$ 317,898	
55									
56	Pay Go Revenue	104,633	96,632	87,252	80,724	76,735	74,339	72,140	487,822
57	Pay Go Percentage	63.4%	47.5%	49.1%	50.7%	50.4%	59.3%	57.5%	**51.7%**
58	Additional Senior Bonds Test	4.67	4.42	3.88	3.54	3.37	3.32	3.30	
59									
60	**Pay Go Revenue = Net Revenue Available for Capital - Fed Reimburse (line 45-line 25-24-23)**								
61	**Pay Go Percentage = Pay Go Revenue / State Capital Spending (line 56/(line 50-line25-24-23)**								
62	**Additional Senior Bonds Test = (Pledged Revenue - Inv. Income)/Senior Yrly Debt Service ((line14-line13)/line 33)**								